OAKLAND COMMUNITY COLLEGE

Personal Financial Wellness Training:

Develop the Your Financial Literacy Skills

Oakland Community College and Cygnet Institute have partnered to offer participants this series of educational courses. Learn the basics of the financial planning processes and the relevance of economics on which financial planning is based while developing various aspects of a financial plan and goals for yourself and your family. One of the key outcomes is that you will become more confident in making good financial decisions.

This is not your typical sales seminar!
Instructors are prohibited from accepting participants as clients!

Financial Plan Check Up: "Are You Financially on Track?"

Registration Code: BUSN-1879-T0501 **Wednesday 9/13-9/20/17, 6:00pm-8:30pm, $395**
Registration Code: BUSN-1879-T0502 **Saturday, 10/7-10/14/17, 8:30am-11:00am, $395**
Registration Code: BUSN-1879-T0503 **Saturday, 12/2-12/9/17, 8:30am-11:00am, $395**

A Personal Financial Management training course based on in-class data entry and computation. Participants will develop a "pro forma" of their future finances to determine if their current decisions will result in acceptable outcomes in later years. Participants will learn ow to build their own process and strategies for making financial decisions and funding future goals while avoiding media hype.

Family Estate Planning: "Experience Peace of Mind by Reducing Conflicts and Costs"

Registration Code: BUSN-1880-T1001 **Tuesday, 9/26-10/10/17, 6:00pm-9:30pm, $378**
Registration Code: BUSN-1880-T1002 **Saturday, 11/4-11/18/17, 8:30am-12:00pm, $378**

A Personal Financial Management training course designed to help the participants objectively identify the issues that would need to be addressed in the event of premature death or disability. This workshop will cover the role that insurance plays and how to best utilize the insurance benefits available at work. It will cover the legal instruments (Wills, Living Trusts, etc.) typically needed. At the conclusion of the course, participants will have a printed copy of their own estate plan that can be taken to a knowledgeable attorney for drafting and execution.

Successful Portfolio Management: "An Institutional Approach to Investment Decisions"

Registration Code: BUSN-1881-T1001 **Thursday, 10/19-11/2/17, 6:00pm-9:30pm, $660**
Registration Code: BUSN-1881-T1002 **Wednesday 11/29-12/13/17, 6:00pm-9:30pm, $660**

A Personal Financial Management training course in which participants will learn the principles and strategies for maintaining a long-term, goal-oriented investment plan. Using the investment vehicles available through work and outside sources, participants will design their own generic portfolio plan for achieving their investment targets of growth and cash flow. At the conclusion of the course, they will have their own printed Asset Allocation Strategy which will enable them to develop an Investment Policy Statement.

Pre-Retirement Cash Flow Planning- "Financial Planning: The First 30 Years"

Registration Code: BUSN-1882-T1001 **Wednesday, 11/1-11/15/17, 6:00pm-9:30pm, $619**

A Personal Financial Management training course designed to help participants get a clear picture of their current financial situation and teach them a system for developing a course of action that blends future quality of life with job/career goals.

Post-Retirement Cash Flow Planning: Dealing with Benefit Changes while on Fixed Income"

Registration Code: BUSN-1883-T0701 **Monday 11/13-11/20/17, 6:00pm-9:30pm, $425**

A Personal Financial Management training course designed to help participants test their assumptions about their retirement lifestyle to determine if their plan is on track to produce satisfactory results. This is especially critical when faced with reductions in benefits.

Retirement Decision Process: "Should You Go Now or Wait?"

Registration Code: BUSN-1884-T1201 **Monday 11/27-12/18/17, 6:00pm-9:00pm, $785**

A Personal Financial Management training course designed to help participants decide whether or not to retire in the near future by properly analyzing their benefits and evaluating the financial and psychological aspects of retirement.

VIEW MAP REGISTER ONLINE

Register online or call
(248) 232-4167

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Affirmative action/equal opportunity institution.

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